



Matt Ochs

Partner

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Matt Ochs provides business-focused advice on real estate financing transactions, loan workouts, and complex bankruptcy matters.

PRACTICES

Real Estate Development and Finance
Commercial Finance
Bankruptcy, Restructuring, and Creditors' Rights

EDUCATION

University of Denver, J.D., 1999
University of Denver Law Review
University of Arizona, B.A., 1995

BAR ADMISSIONS

Colorado

COURT ADMISSIONS

U.S. District Court, District of Colorado
U.S. Tenth Circuit Court of Appeals
U.S. Supreme Court

Real Estate Finance. Matt represents financial institutions and private lenders in all aspects of real estate financing transactions and loan documentation, including acquisition, construction, permanent financing, and loan modifications. He assists clients with financing a wide range of commercial properties, including office buildings, mixed use, multi-family, and hotels, ranging from single assets to multi-asset and multi-state real estate transactions.

Legal Opinions. Matt regularly serves as local counsel in financing transactions, including coordinating the issuance of local counsel opinions. He also provides written opinions on substantive non-consolidation of entities.

Loan Workouts and Modifications. Matt offers a unique combination of real estate and insolvency experience to assist lenders with distressed borrower issues, including loan workouts and modifications.

Insolvency and Bankruptcy. Matt provides day-to-day insolvency and bankruptcy counsel to corporate, oil & gas, mining, and renewable energy clients. He clerked on the U.S. Bankruptcy Courts for the Districts of Utah and Colorado. Working with colleagues other offices, Matt regularly assists clients with interests in Colorado, New Mexico, Nevada, Utah, and Alaska.

In-House Counsel. Matt was formerly in-house counsel with a multinational software services company, emphasizing corporate matters, contracts, licensing, and real estate leasing in the U.S. and Europe.

EXPERIENCE

Real Estate & Construction

- Real Estate Finance Transactions
- Loan Workouts and Modifications
- Opinion Practice

Bankruptcy and Creditors Rights

- Secured and Unsecured Creditors

PUBLICATIONS

"Rejection of Gathering Agreements in Bankruptcy Affirmed by Second Circuit in *Sabine Oil & Gas*," *Holland & Hart News Update*, Co-Author, 06/04/2018

"Application of the Bankruptcy Automatic Stay to NEPA Challenges," *Co-Author, American Bar Association, Public Land and Resources Committee Newsletter*, February 2017

"Exercising Rights to Setoff and Recoupment in Bankruptcy," *Holland & Hart News Update*, June 2015

"No More Ad Lib: The Nuts & Bolts of Ad Hoc Bankruptcy Committees," *Co-Author, American Bar Association, Business Law Today*, December 2014

SPEAKING ENGAGEMENTS

"Six Simple Rules for In-House Counsel to Avoid Most Hidden Insolvency Risks in Commercial Transactions," 09/14/2018

"Industry In Turm-Oil: An Exploration Of Finance, Workout And Bankruptcy Issues Unique To The Oil & Gas Industry," *ABA Business Law Section Annual Meeting, Panelist*, Boston, MA, September 2016

"Don't Forget Insolvency Issues When Lawyering Deals," *American Bar Association, Annual Spring Meeting, Panelist*, Montreal, Canada, April 2016

"Case Study: Central European Distribution Corporation," *American Bar Association, Annual Spring Meeting, Moderator*, Los Angeles, CA, April 2014

PROFESSIONAL AND CIVIC AFFILIATIONS

- American Bar Association Subcommittee on Business Bankruptcy Transactions, Co-Chair
- American Bar Association Real Estate Financing and Legal Opinion Groups, Member