



Larry Petersen

Of Counsel

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With more than 40 years of experience, Larry Petersen provides seasoned and sound counsel to clients on tax matters, estate planning, and mergers and acquisitions.

PRACTICES

Corporate
 Emerging Growth
 Estate Planning, Trust Administration,
 and Wealth Transfer
 Income Tax
 Mergers and Acquisitions
 Real Estate Development and Finance
 Tax and Benefits
 Venture Capital and Private Equity
 Private Client

EDUCATION

New York University, LL.M., Taxation,
 1970
 Kenneson Fellowship
Tax Law Review, Graduate Editor
 University of Montana, J.D., 1967
Montana Law Review, Associate Editor
 University of Pennsylvania, B.S., 1964
 The Wharton School of Finance

BAR ADMISSIONS

Montana

Larry works with clients in a variety of industries, including oil and gas, healthcare, real estate, and natural resources. Larry's extensive experience includes probate matters; formation of LLCs, partnerships, and corporations; coal leasing; entity formation; purchase and sale of oil and gas and entity formation.

EXPERIENCE

Tax, Benefits, and Private Client Experience

Larry provides clients experience in tax matters and estate planning law, his areas of experience include:

- Private Client
- Business Succession Planning
- Estate Planning and Administration
- Trusts and Estates
- Wealth Transfer Planning
- Probate Law

Mergers and Acquisitions Experience

Larry's mergers and acquisitions experience includes entity formation of LLCs, partnerships, and corporations.

RECOGNITION

- *The Best Lawyers in America*® Lawyer of the Year, Real Estate Law – Billings, 2019
- *The Best Lawyers in America*® Lawyer of the Year, Tax Law – Billings, 2014
- *The Best Lawyers in America*® Lawyer of the Year, Banking and Finance Law – Billings, 2012
- *The Best Lawyers in America*® Banking and Finance, Corporate, Energy, Mergers and Acquisitions, Natural Resources, Project Finance, Real Estate, Tax, and Trusts and Estates, 1993-2019
- *Chambers USA: Leading Lawyers for Business*, Corporate/M&A, Senior Statesman, 2016-2018

- Mountain States Super Lawyers®, Mergers & Acquisitions, 2007-2012, 2014-2017; Estate & Probate, 2018
- American College of Trust and Estate Counsel (ACTEC), Fellow

PROFESSIONAL AND CIVIC AFFILIATIONS

- American Bar Association, Member
- Montana Bar Association, Member
- Yellowstone County Bar Association, Member