



## Christopher Myers

Associate

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**Christopher Myers assists emerging and public companies alike on a widerange of corporate transactions.**

### PRACTICES

Corporate  
 Securities and Capital Markets  
 Emerging Growth  
 Venture Capital and Private Equity  
 Mergers and Acquisitions  
 Fund Formation

### EDUCATION

University of California, Los Angeles,  
 School of Law, LL.M., 2012

California Western School of Law, J.D.,  
 2011

with honors in Business Law  
 Recipient, Federal Income Tax Academic  
 Achievement Award and Accounting for  
 Lawyers Academic Achievement Award

University of Southern California, B.A.,  
 2006

### BAR ADMISSIONS

Texas  
 Nevada  
 California

Christopher regularly advises clients on matters related to venture capital financings, private placements, mergers and acquisitions, corporate governance, and securities law disclosure and compliance. He also assists investment advisers in the formation and operation of private investment funds, including hedge funds, private funds, venture capital funds, and fund of funds.

Prior to joining Holland & Hart, Christopher was an associate in the Business and Finance Group at Ballard Spahr LLP where he practiced in the areas of securities, investment management, and mergers & acquisitions. Prior to that, he spent two years as a securities regulator with both the California and Nevada Securities Divisions.

### EXPERIENCE

#### Emerging Growth and Venture Capital Experience

Christopher has experience assisting clients on a widerange of corporate transactions including:

- Private equity investments
- Private placements
- Mergers and acquisitions
- Hedge fund formation
- Private equity fund formation
- Fund of funds formation
- Venture capital fund formation

#### Securities and Capital Markets Experience

Christopher assists public companies in all aspects of capital markets activity and compliance with federal and state securities laws:

- 1934 Securities Exchange Act
- 1933 Securities Act

### CLIENT RESULTS

## Emerging Growth and Venture Capital

Representation of wireless communication towers company in \$143 million acquisition of tower assets, including a geographically diverse group of more than 200 tower sites.

Representation of investment adviser in the formation of a \$21 million family office fund.

Representation of investment adviser in the formation of a \$20 million private fund.

Representation of film production company in \$5 million private placement.

Representation of investment funds in private equity, venture capital and fund of fund investments.

## Mergers and Acquisitions

Representation of mining company in a \$2.2 billion merger transaction.

Representation of waste disposal company in stock and asset purchase acquisitions.

Representation of timeshare resorts company in \$167.5 million acquisition of five vacation ownership resorts.

Representation of timeshare resorts company in \$85 million acquisition of six vacation ownership resorts.

Representation of buyer in \$5.2 billion acquisition of slot machine manufacturer. Representation of company in \$24 million sale of membership interests.

## Representative Matters

An overview of Mr. Myer's representative recent engagements (prior to joining Holland & Hart), include:

- Representation of buyer in \$5.2 billion acquisition of slot machine manufacturer.
- Representation of wireless communication towers company in \$143 million acquisition of tower assets, including a geographically diverse group of more than 200 tower sites.
- Representation of underwriter in \$1.5 billion note offering.
- Representation of investment adviser in the formation of a \$21 million family office fund.
- Representation of investment adviser in the formation of a \$20 million private fund.
- Representation of waste disposal company in stock and asset purchase acquisitions.
- Representation of timeshare resorts company in \$167.5 million acquisition of five vacation ownership resorts.

- Representation of timeshare resorts company in \$85 million acquisition of six vacation ownership resorts.
- Representation of medical device manufacturer in \$25 million at-the-market offering.
- Representation of underwriter in \$100 million at-the-market offering by large-scale utility company.
- Representation of a 'super community bank' in Las Vegas on a wide array of transactional finance matters.
- Representation of insurance company in \$8.5 million sale of 51% equity stake.
- Representation of film production company in \$5 million private placement.
- Representation of well-known seasoned issuers and smaller reporting companies in all aspects of reporting under the 1934 Securities Exchange Act.

### Securities and Capital Markets

Representation of oil and gas company in \$552 million offering of common stock.

Representation of oil and gas company in \$417 million offering of common stock.

Representation of underwriter in \$1.5 billion note offering.

Representation of medical device manufacturer in \$25 million at-the-market offering.

Representation of underwriter in \$100 million at-the-market offering by large-scale utility company.

Representation of well-known seasoned issuers, accelerated filers, non-accelerated filers, and smaller reporting companies in all aspects of reporting under the 1934 Securities Exchange Act.

Representation of public reporting companies in proxy contests and associated litigation.

### PUBLICATIONS

"Reasons to be Wary of California's Finder Exemption," *Holland & Hart News Update*, 4/01/2016

"SEC Issues Final Rule on CEO Pay Ratio," *Ballard Spahr Alert*, August 6, 2015

"Looking Closer At The Pay Ratio Rule — And How To Comply," *Law 360*, Co-Author, August 6, 2015

"Investment Management Update: Key Developments in the Investment Management Industry," *Ballard Spahr Alert*, July 22, 2015

## **SPEAKING ENGAGEMENTS**

"Frequent speaker on the organization and operation of Nevada business entities and trends and changes in securities laws,"

"Capital Considerations for Today's iGaming Startup," *iGaming North America 2016, Panelist*, Las Vegas, NV, April 4, 2016

"2015 Securities Litigation and Regulatory Update," *Panelist, Philadelphia Bar Institute*, Philadelphia, PA, November 17, 2015

## **RECOGNITION**

- Mountain States Super Lawyers® Rising Stars, Securities & Corporate Finance, 2016-2019

## **PROFESSIONAL AND CIVIC AFFILIATIONS**

- State Bar of California, Member
- State Bar of Nevada, Business Law Section, Member
- Nevada Investment Management Professionals, Member