



Nate Davis

Associate

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Nate advises clients through the various stages of the corporate life cycle from entity selection and formation to financing and capitalization, corporate reorganization, and a variety of merger and acquisition transactions.

His experience includes working with clients of all sizes from early stage start-ups to large public companies.

In addition to his summer clerkship with Holland & Hart, Nate previously worked in the hospitality and food and beverage industries as an account executive and sales representative which allows him to understand the business needs of his clients from a variety of perspectives in addressing their legal needs.

Nate was also an intern for U.S. Senator Sherrod Brown in Ohio and a professional ice hockey player.

PRACTICES

Corporate
Mergers and Acquisitions
Venture Capital and Private Equity
Project Development and Finance
Emerging Growth

INDUSTRIES

Outdoor Recreation
Food, Beverage, and Consumer
Products

EDUCATION

University of Colorado School of Law,
J.D., 2016

Miami University, B.A., 2010
cum laude

BAR ADMISSIONS

Colorado

EXPERIENCE

Mergers and Acquisitions

- Strategic Acquisitions, Dispositions, and Asset Exchanges
- Joint Venture Arrangements
- Restructurings and Reorganizations
- Private Equity Transactions
- ESOP Transactions

Emerging Growth and Venture Capital Experience

- Formation
- Financing
- Exit Strategies
- Commercial and Co-Manufacturing Agreements

CLIENT RESULTS

Represented Bow River Capital Software Growth Equity Fund in its acquisition of Xyleme, Inc.

Represented Bow River Capital 2019 Software Growth Equity Fund in connection with its completed majority recapitalization of AbsenceSoft LLC.

Represented Quiznos in its sale of substantially all of its assets from QCE LLC and its subsidiaries to High Bluff Capital Partners.

Represented Truckee Gaming in its acquisition of the Club Fortune Casino in Henderson, Nevada, from Nevada Gold & Casinos, Inc.

Represented Truckee Gaming in its acquisition of Pioneer Crossing Casinos, consisting of three Northern Nevada casino properties as well as additional land.

Represented Optiv Security Inc. in its acquisition of Comm Solutions.

Represented Stillwater Mining Company in connection with its \$2.2 billion acquisition by Sibanye Gold Limited.

Represented a national block and shape foam manufacturer in its sale to an EPS producer.

Represented Air Methods Corporation in its sale to an affiliate of American Securities for \$2.5 billion.

Represented multiple Colorado concert venues in their sale to strategic buyers.

Represented Colorado-based Juniper Unmanned, Inc. in connection with its closing of a debt facility and a unit financing.

Represented Ascent360, Inc., a leading cloud-based customer data platform company, in connection with its seed-round funding of \$1.9 million.

Represented Goddess Garden Organics, a leader in natural, certified-organic sunscreen products, in connection with its receipt of Series A funding from a mission-driven partner and fellow Certified B Corporation®, Renewal Funds.

Represented clients in natural foods, breweries, outdoor recreational, consumer products, and technology industries in Seed stage and Series A capital raises.

Represented MGM Resorts International ("MGM") in the negotiation of a power purchase agreement under which MGM Resorts will purchase all of the energy and associated attributes from an approximately 100MW (AC) photovoltaic solar facility to be located in Clark County, Nevada under development by an affiliate of Invenergy, LLC. This is the first utility-scale power purchase agreement entered into by MGM Resorts and will serve up to 30% of its current load in southern Nevada.

PUBLICATIONS

"New California Proposition 65 Warning Requirements Apply to the Outdoor Recreation Industry," *Holland & Hart News Update*, Co-Author, 08/08/2018

RECOGNITION

- Best Lawyers: Ones to Watch, Corporate Law, 2022
- *Chambers USA*, Corporate/M&A, Associate to Watch, 2021, 2022