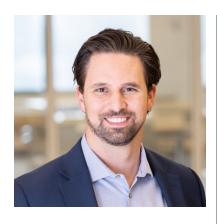
Holland & Hart



PRACTICES

Funds and Investment Management Securities and Capital Markets Mergers and Acquisitions Corporate Family Office and Trust Companies

EDUCATION

University of Denver, Daniels College of Business, M.S. Finance, 2014

University of Denver Sturm College of Law, J.D., 2013

Colorado College, B.A., 2010

BAR ADMISSIONS

Colorado

Ryan Nichols

Partner

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555 17th Street, Suite 3200, Denver, CO 80202

rlnichols@hollandhart.com

Ryan's clients rely on his pragmatic approach to counseling on the formation, operation, and regulation of a variety of investment funds and their investment managers.

Ryan advises fund managers, investors, and sponsors, from strategic discussions on fund structuring through the ongoing operation and regulation of private funds. He also advises institutional investors in connection with evaluating investments.

He assists his clients with state and federal securities compliance, corporate governance, and a variety of complex business transactions, including securities offerings, fund restructurings, management reorganization, and joint ventures.

Ryan serves as the co-chair of the Funds and Investment Management group. Prior to joining Holland & Hart, Ryan worked as an associate for Brownstein Hyatt Farber Schreck.

EXPERIENCE

Funds and Investment Management

- Investment Advisors Act
- Investment Company Act
- Investment managers
- Fund formation
- Institutional investors
- · Family offices
- Private equity funds
- Venture capital funds
- Credit funds
- Hedge funds
- Real estate funds
- Pooled equity vehicles
- Separately Managed accounts
- Environmental, Social, and Governance (ESG)

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Securities and Capital Markets

- Securities Act
- Securities Exchange Act
- Registered offerings
- Private placements
- Financial reporting and disclosures
- National stock market listing and compliance

Governance and Transactions

- Corporate governance
- Partnerships
- · Limited liability companies

PUBLICATIONS

"New SEC Rules Enhance Regulation of Private Fund Advisers," *Holland* & *Hart Legal Update*, September 14, 2023

"New Investment Adviser Marketing Rule Now in Effect," *Holland & Hart News Update*, November 8, 2022

"Proposed Reforms to Private Fund Adviser Regulation," *Holland & Hart News Update*, February 24, 2022

"SEC Proposes Limited Exemption for Individual "Finders"," *Holland & Hart News Update*, 10/12/2020

"SEC Expands Pool of Eligible Private Offering Participants," *Holland & Hart News Update*, September 1, 2020

SPEAKING ENGAGEMENTS

"FUNDamentals: Preparing for Compliance with the New Marketing Rule," July 28, 2022

"FUNDamentals: Telling Your Story - The Private Placement Memorandum," April 27, 2022

"FUNDamentals: A Mid-Market Guide to the Fund Formation Process," January 27, 2022

"FUNDamentals: Considerations for Family Offices," October 28, 2021

"FUNDamentals: Carried Interest for Limited Partners," July 29, 2021

RECOGNITION

- Best Lawyers: Ones to Watch in America[®], Corporate Governance and Compliance Law, 2023-2025
- Best Lawyers: Ones to Watch in America®, Corporate Law;



Mergers and Acquisitions Law, 2024, 2025

PROFESSIONAL AND CIVIC AFFILIATIONS

- Environmental Learning for Kids, Board Member, Vice-Chair, 2018-2021, Chair, 2021-present
- ACG Denver Leadership 20 Program, 2021
- American Bar Association, Member
- Colorado Bar Association, Member
- Denver Bar Association, Member