



Hallee Moore

Partner

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Hallee thrives in complexity, advising private equity sponsors, growth equity and venture capital investors, and other public and private companies on mergers and acquisitions, financings, and other strategic transactions.

With extensive transactional experience, Hallee works with a wide range of financial sponsors, investors and portfolio companies, REITs, private and public companies, and entrepreneurs on a variety of sophisticated transactions, including acquisitions, divestitures, leveraged buyouts, carve-outs, joint ventures, investments, recapitalizations, and reorganizations.

Hallee's international experience includes advising US-based companies seeking to expand internationally as well as foreign entities seeking to establish a US presence. Her experience spans cross-border transactions, subsidiary and branch formations, and redomestications.

To help companies protect and mitigate post-transaction risk, Hallee brings specialized experience counseling clients through the pre-and post-underwriting and claims recovery processes. She guides clients on representation and warranty insurance and other transactional liability insurance products, from advising on indemnity mechanics, negotiating insurance policy policies and coverage terms and facilitating diligence. Hallee also advises insurance brokers on market terms and best practices.

Prior to joining Holland & Hart, Hallee was a partner at a full-service Am Law 200 firm based in Atlanta, Georgia. She also served as a law clerk for Judge Sharon McCally of the Fourteenth Court of Appeals for the State of Texas in Houston.

EXPERIENCE

Mergers & Acquisitions and Corporate Finance

- Strategic acquisitions and dispositions, including roll-ups, carve-outs and spin-offs
- Cross-border transactions
- Private equity and other control transactions
- Growth equity and other substantial minority investments
- Venture capital, seed, and convertible note financings
- Rollovers and secondary liquidity
- Joint Ventures

PRACTICES

Corporate
Mergers and Acquisitions
Cross-Border Transactions
International Services
Emerging Companies
Securities and Capital Markets

INDUSTRIES

Technology
Healthcare
Food, Beverage, and Consumer
Products

EDUCATION

Mercer University, J.D., 2013
magna cum laude
Mercer University Law Review Member

Georgia Institute of Technology, B.S.,
2010
summa cum laude

- Leveraged buyouts
- Recapitalizations
- Reorganizations and restructurings
- Management team representation
- Auction processes

Corporate Governance and Transactions

- Formation
- Corporate governance
- Business succession planning
- Commercial contracts
- Counseling to management and boards of directors

Capital Markets, Public Securities and REITs

- Advising, acquiring, and divesting REITs, REIT assets and publicly-registered, non-traded entities
- Self-management transactions / internalizations
- Special Committee representations and fairness opinion advisement

Technology

- Intellectual property ownership and infringement matters
- Open-source software diligence and advisement
- Contracting and licensure matters

Transactional Liability Insurance

- Representation and Warranty Insurance, including buy-side and sell-side policies
- Contingent liability policies
- Tax indemnity policies
- Fundamentals-only policies
- Tail and prior acts coverage and other runoff policies

SPEAKING ENGAGEMENTS

"Top 10 Issues in Representations and Warranties Insurance in Technology Deals," *Tech GC Forum*, October 2022

"Tech M&A Deal Terms & Valuation Considerations," *Technology Executive Roundtable of Atlanta*, February 15, 2022

"Legal Update – M&A Deal Terms," *Tech GC Forum*, January 2022

"Key M&A Due Diligence Considerations," *In-House CLE*, January 2021

"Representations and Warranties Insurance in Tech Transactions," *Private*

Equity Education, February 2020

RECOGNITION

- The Best Lawyers in America: Ones to Watch, Mergers and Acquisitions Law, 2021

PROFESSIONAL AND CIVIC AFFILIATIONS

- Brainerd Currie Honors Society, Member
- Phi Kappa Phi Honors Society, Member
- State Bar of Georgia, Young Lawyers Division, Member
- Mercer Law Mentorship Program, Member
- Mercer Association of Women Law Students, Treasurer, 2012, 2013
- Junior League of Atlanta, Member