Holland & Hart



PRACTICES

Private Client
Trust and Estate Planning and
Administration
Tax

EDUCATION

Kaplan College, General Practice Paralegal Certificate

University of Wisconsin, Madison, B.S.

Peter O'Brien

Paralegal and Trust Officer

555 17th Street, Suite 3200, Denver, CO 80202

P 303.293.5267

pjobrien@hollandhart.com

Pete is a seasoned estate and wealth transfer planning and administration professional for high net worth individuals and families.

Pete provides legal support for charitable, estate, tax and wealth transfer planning matters, emphasising his work on trust and estate administration. He assists with the preparation of estate planning and wealth transfer plans to support clients' philanthropic, personal, and financial goals.

Pete rejoined Holland & Hart after serving as an Assistant Vice President and Trust Officer for the Private Wealth team at BOK Financial in Denver. While at BOKF, Pete became a certified trust and fiduciary advisor.

EXPERIENCE

- Estate Planning
- Wealth Transfer Planning
- Trust and Estate Administration